

NQ Minerals

NQ is an exploration, mining development and processing company focused on developing natural resources (principally metallic minerals) in Australia. The company owns a total of three projects with one in Tasmania (Hellyer) and a further two in North Queensland (Ukalunda and Square Post). The Company is a publicly listed company incorporated and registered in England and Wales. Since July 2015, the Company has been listed on the NEX Exchange in the UK. NQ continues to develop the Hellyer project, is now also seeking to commercially develop one of its projects located in Ukalunda. NQ is also in discussions to acquire a further JORC Compliant reserve Nickel Cobalt project in Tasmania both of which will allow the Company to diversify its operating activities further.

Issuer

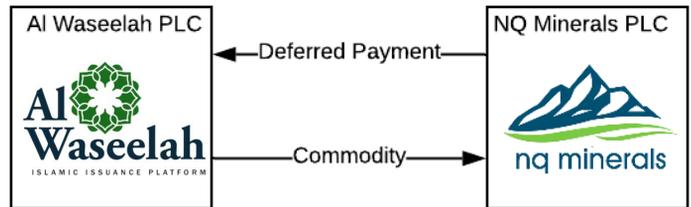
Al Waseelah PLC is the issuer of the NQ Minerals PLC secured notes.

Noteholders will purchase NQ notes issued by Al Waseelah PLC, which would in turn undertake a commodity transaction with NQ Minerals PLC.

NQ Minerals PLC will purchase commodities from Al Waseelah PLC for spot delivery on a deferred payment basis (profit re-payment), terms of which would replicate the features of the issued Al Waseelah PLC.

10% Secured Certificate Maturing June 2026

Issue size \$50,000,000	Structure Commodity Murabaha
Repayments amount 10% pa	Security Codes ISIN GB00BK4PG791
Repayment dates 28 June and 28 December	Bloomberg ALLQ
Listing Frankfurt	Clearing/Settlement CREST, CLEARSTREAM
Liquidity Freely transferable	Maturity date June 2026



For more information



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<https://dealroadshow.finsight.com>
 access code: aw2019fnq



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