

Name of company: Hong Kong Sukuk 2017 Limited

Issuer's name	: Hong Kong Sukuk 2017 Limited
Obligor's name	: The Government of the Hong Kong Special Administrative Region of the People's Republic of China (the " HKSAR Government ")
Instrument name	: U.S.\$1,000,000,000 Trust Certificates due 2027 (the " Certificates ")
Instrument type	: Trust Certificates
Description	: Issue of U.S.\$1,000,000,000 Trust Certificates due 2027 with a periodic distribution rate of 3.132% per annum
Date of listing	: 1 March 2017
Date of issue	: 28 February 2017
Maturity date	: 28 February 2027
Issue size	: U.S.\$1,000,000,000
Stock short name	: Hong Kong Sukuk 2027
ISIN code	: XS1555404786
Rating of the instrument	: AAA (Standard & Poor's Ratings Services), AA+ (Fitch (Hong Kong) Limited)
Method of redemption	: On the Scheduled Dissolution Date, the Trustee and the Delegate will have the right to require the HKSAR Government (in its capacity as Obligor) pursuant to the unconditional and irrevocable undertaking of the Obligor under the Purchase Undertaking to purchase or procure the purchase of the Lease Assets from the Trustee for an amount equal to the exercise price (being the aggregate face amount of the Certificates then outstanding plus all accrued but unpaid Periodic Distribution Amounts (if any) relating to the Certificates plus any Wakalah Services Charge Amount in respect of which a supplementary rental payment has not been made in accordance with the Lease Agreement less an amount equal to the outstanding Deferred Sale Price due under the Murabahah Agreement) which is payable by the Obligor to the Trustee and, together with any