JANY Sukuk Company Ltd.,

special purpose vehicle

incorporated in the Cayman

Islands (issuer and trustee)

Investors (certificate holders)

Proceeds

Commodities

49% of the proceeds

Commodities

Dissolution

amount

Cash flow

C Standard & Poor's 2014.

Non-cash flow

Broker as

supplier

Goldman Sachs Group (guarantor)

Deferred payment price (100% of the sukuk principal) plus the periodic distribution amount of the last period

Trust

certificates

Event chronology