



**REPUBLIC OF TURKEY
PRIME MINISTRY
UNDERSECRETARIAT OF TREASURY**

SEPTEMBER 26, 2016

PRESS RELEASE

In order to diversify the borrowing instruments, broaden the investor base and increase the domestic savings, TRY denominated fixed rent rate Lease Certificates and TRY denominated CPI Indexed Lease Certificates will be issued to the banks through Direct Sale Method on September 27, 2016. In this respect, participants will have to submit their bids on September 27, 2016 **(by 3:00 p.m.)** to the Treasury by fax or e-mail. Form can be found in the appendix.

The banks will be informed of their sale amounts by Central Bank via AS (Auction System under Central Bank Payment Systems) on September 27, 2016.

General information about the certificates are as follows:

TRD260918T17 - Fixed Rent Rate	
General Information	
Press Release	26.09.2016
Order Book	27.09.2016
Settlement Date	28.09.2016
Maturity (Days)	728
ISIN Code	TRD260918T17
Maturity Date	26.09.2018
Issue Amount	TRY 1 billion
Periodic Rent Rate (6 Months)	4,40%
Payment Dates	
1. Rental Payment	29.03.2017
2. Rental Payment	27.09.2017
3. Rental Payment	28.03.2018
4. Rental Payment and Principal	26.09.2018

TRD220921T16 - CPI Indexed

General Information

Press Release	26.09.2016
Order Book	27.09.2016
Settlement Date	28.09.2016
Maturity (Days)	1820
ISIN Code	TRD220921T16
Maturity Date	22.09.2021
Issue Amount	TRY 1 billion

Periodic Real Rent Rate (6 Months)	1,12%
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Payment Dates

1. Rental Payment	29.03.2017
2. Rental Payment	27.09.2017
3. Rental Payment	28.03.2018
4. Rental Payment	26.09.2018
5. Rental Payment	27.03.2019
6. Rental Payment	25.09.2019
7. Rental Payment	25.03.2020
8. Rental Payment	23.09.2020
9. Rental Payment	24.03.2021
10. Rental Payment and Principal	22.09.2021

“Investors’ Guide for Lease Certificates” and “Investors’ Guide for CPI Indexed Lease Certificates”, which includes the information about the structure of the certificate and also provides technical details for the investors, are available at Treasury website, Public Finance>Information for Investors>Lease Certificates ([Lease Certificates](#)). Investors can send their questions regarding the Lease Certificates via e-mail to kaf.finans@hazine.gov.tr.

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APPENDIX – Request Form

Lease Certificates Direct Sale Request Form

Request Date		27/09/2016
Bank	Name:	
	Phone:	
	Fax:	
	E-mail*:	
	Address:	
Type of Lease Certificate	Nominal Amount (TRY)	
TRD260918T17 – Fixed Rent Rate	In Numbers:	In Words:
TRD220921T16 – CPI Indexed	In Numbers:	In Words:

“We agree that our bid will be invalid if it is submitted after due time and we also agree that in case of partial or full failure of payment of the winning bid amount after the direct sale, we will attend at least 4 direct sales with collateral of 20% of our total nominal bid amount and if we do not pay the required 20% collateral of the mentioned sales we agree to attend the subsequent sales with collateral of 100%.”

Authorized Signatures

Name-Surname:

Title:

Signature:

Authorized Signatures

Name-Surname:

Title:

Signature:

Note: Original signed request form should be submitted to Directorate of Public Finance within 5 business days.

Contact Information:

Undersecretariat of Treasury

Directorate of Public Finance

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* E-mail addresses of authorized staff.