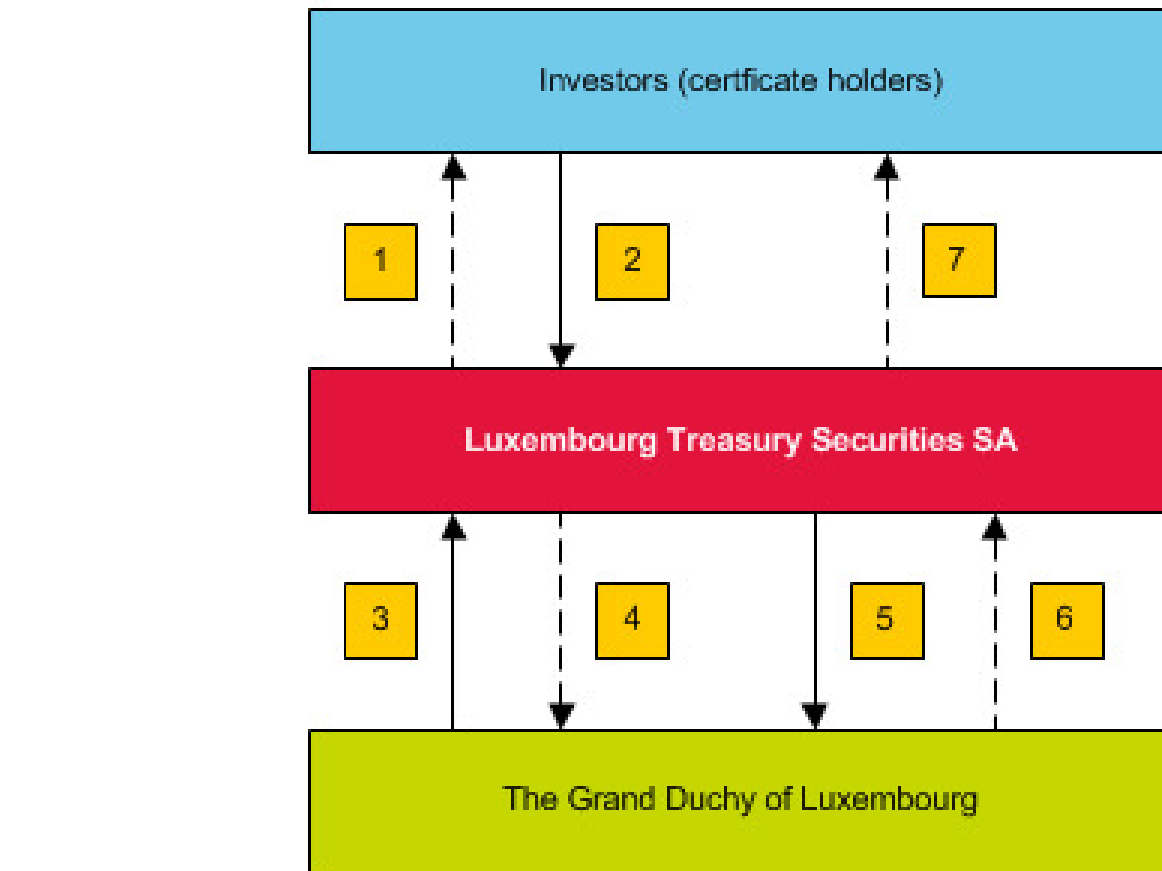


Chart 1
Chronology Of Events For The Principal



---> Cash flow
—> Non-cash flow

- Event chronology:
- 1) Issuance of certificates
 - 2) Issuance of proceeds
 - 3) Sale of assets
 - 4) Purchase price payment
 - 5) Purchase of assets
 - 6) Exercise price payments
 - 7) Dissolution distribution amounts